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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT MEMORANDUM OF STRATEGIC COOPERATION WITH HENAN SCIENCE AND TECHNOLOGY MUSEUM

This announcement is made by Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis, the purpose of which is to keep the shareholders and potential investors of the Company informed of the latest business developments of the Group.

The Company is pleased to announce that, Zhengzhou Haichang Ocean Park (the “**Zhengzhou Park**”), a wholly-owned subsidiary of the Group, has entered into a non-legally binding memorandum of strategic cooperation (the “**Memorandum**”) with Henan Science and Technology Museum (“**Henan Science and Technology Museum**”). Pursuant to the Memorandum, both parties will conduct in-depth cooperation in terms of cross-venue exhibition collaboration, co-creation of science popularization content, co-development of science popularization courses, co-hosting of themed events, resource sharing and complementarity, as well as joint brand promotion. Such cooperation aims to create a benchmark “Science Popularization + Cultural Tourism” project in Central China, deeply integrating marine cultural tourism experiences with science popularization education; establish a sustainable “Scenario + Content” collaborative model, providing the public with an integrated experience of “learning through entertainment and immersive learning”, especially to meet the diverse needs of parent-child families; and also explore a feasible and replicable operation model for the integration of science popularization and cultural tourism, setting an innovative example for the industry.

The board of directors is of the view that, in response to Henan Province’s strategy of integrating cultural tourism and cultural creativity as well as the national policies on promoting cultural and tourism consumption, Henan Science and Technology Museum, as the primary platform for science popularization and education in the province, is committed to popularizing scientific knowledge and disseminating scientific ideas; while Zhengzhou Park, as a benchmark large-scale marine-themed cultural tourism destination in Central China, focuses on the dissemination of marine culture and the popularization of marine animal knowledge. Both parties possess unique and complementary resources. Through the two-way empowerment of the “supply side of science popularization” and the “demand side of cultural tourism”, they will build a brand-new ecological system of “Science Popularization + Cultural Tourism”, thereby contributing positively to the integrated development of regional cultural tourism in Henan Province.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Ouyang Ming
Executive Director

Shanghai, the People's Republic of China, 23 December 2025

As at the date of this announcement, the Board comprises (i) three executive Directors, namely, Mr. Yu Faxiang (Chairman), Mr. Ouyang Ming and Mr. Zhan Xinwei; (ii) two non-executive Directors, namely, Mr. Qu Cheng and Mr. Lai Zhilin; and (iii) three independent non-executive Directors, namely, Mr. Zhu Yuchen, Mr. Wang Jun and Ms. Shen Han.