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## **HAICHANG OCEAN PARK HOLDINGS LTD.**

**海昌海洋公園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2255)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

**Independent Financial Adviser to  
the Independent Board Committee**



**SOMERLEY CAPITAL LIMITED**

Reference is made to the announcement (the “**Announcement**”) issued by Haichang Ocean Park Holdings Ltd. (the “**Company**”) dated 2 June 2025 in relation to, among other things, the Subscription, the Specific Mandate, the Whitewash Waiver and the Increase in Authorised Share Capital. Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Announcement have the same meaning when used in this announcement.

The Board hereby announces that Somerley Capital Limited, a corporation licensed under the SFO to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Subscription and the Whitewash Waiver and, in particular, as to whether the terms of the Subscription and the transactions contemplated thereunder (including but not limited to the Specific Mandate) and the Whitewash Waiver are fair and reasonable and in the interest of the Company and the Shareholders as a whole, and as to voting. The appointment of Somerley Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Somerley Capital Limited and the recommendation to the Independent Board Committee in respect of the Subscription and the Whitewash Waiver will be included in the circular to be despatched by the Company to the Shareholders.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If Shareholders and potential investors of the Company are in any doubt about their position, they should consult their professional advisers.

By order of the Board of  
**Haichang Ocean Park Holdings Ltd.**  
**Qu Naijie**  
*Executive Director, Chairman of the Board  
and Chief Executive Officer*

Hong Kong, 9 June 2025

*As at the date of this announcement, the Board comprises Mr. Qu Naijie (Chairman), Mr. Qu Cheng and Mr. Li Kehui as Executive Directors; Mr. Wang Xuguang, Mr. Go Toutou (Former name Wu Tongtong), Mr. Yuan Bing as Non-executive Directors; and Mr. Zhu Yuchen, Mr. Wang Jun and Ms. Shen Han as Independent Non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*