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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO

- (1) SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE;**
- (2) APPLICATION FOR WHITEWASH WAIVER;**
- AND**
- (3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

Reference is made to the announcement of Haichang Ocean Park Holdings Limited (the “**Company**”) dated 2 June 2025 (the “**Announcement**”) in relation to, among other things, the Subscription, the Whitewash Waiver and the proposed Increase in Authorised Share Capital. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, a circular containing, among other things, details of the Subscription, the Whitewash Waiver and the Increase in Authorised Share Capital; the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; the letter of advice from independent financial adviser to the Independent Board Committee in relation to the Subscription and the Whitewash Waiver; and a notice convening the EGM (the “**Circular**”), was expected to be despatched to the Shareholders in compliance with the requirements of the Listing Rules and the Takeovers Code on or before 23 June 2025.

As additional time is required to (i) prepare and finalise certain information to be contained in the Circular including, among other things, the recommendation of the Independent Board Committee to the Independent Shareholders and the letter of advice from the independent financial adviser with an aim to submit the first draft of the independent financial adviser letter to the Stock Exchange and the Executive by 30 June 2025; and (ii) address comments from and obtain pre-vetting clearance from the Stock Exchange and the Executive, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular to the Shareholders. The Executive has indicated that it is minded to grant consent for extension of time for the despatch of the Circular on or before Thursday, 31 July 2025.

By order of the Board of
Haichang Ocean Park Holdings Ltd.
Qu Naijie
*Executive Director, Chairman of the Board
and Chief Executive Officer*

Hong Kong, 23 June 2025

As at the date of this announcement, the Board comprises Mr. Qu Naijie (Chairman), Mr. Qu Cheng and Mr. Li Kehui as Executive Directors; Mr. Wang Xuguang, Mr. Go Toutou (Former name Wu Tongtong), Mr. Yuan Bing as Non-executive Directors; and Mr. Zhu Yuchen, Mr. Wang Jun and Ms. Shen Han as Independent Non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.