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## **HAICHANG OCEAN PARK HOLDINGS LTD.**

**海昌海洋公園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2255)**

### **ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS**

The Company is making arrangements to ascertain the preferences of the Shareholders with respect to their choice of means of receipt and language of future Corporate Communications in accordance with Rules 2.07A and 2.07B of the Listing Rules.

If the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating the objection from the Shareholder by 24 June 2022, such Shareholder will be deemed to have agreed to read all future Corporate Communications in Website Version.

### **INTRODUCTION**

To support environmental protection and enhance efficient communication with the Shareholders, and as permitted under all applicable laws and regulations and the Articles of Association, the Company is making the following arrangements to ascertain the preferences of the Shareholders with respect to their choice of means of receipt (in printed form or by electronic means through the website of the Company) and language (in English version only, in Chinese version only or in both English and Chinese versions) of future Corporate Communications.

### **PROPOSED ARRANGEMENTS**

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send the First Letter dated 25 May 2022 to the Shareholders together with the Reply Form with a freepost mailing label (applicable for posting within Hong Kong only), in both English and Chinese, to enable them to elect any one of the following options:

Option 1: to read all future Corporate Communications in Website Version instead of receiving printed copies, and to receive a written notification either by post or by email of the publication of the Corporate Communications on the website of the Company; or

Option 2: to receive the printed English version of all future Corporate Communications only; or

Option 3: to receive the printed Chinese version of all future Corporate Communications only; or

Option 4: to receive both printed English and Chinese versions of all future Corporate Communications.

**The Reply Form should be duly completed, signed and returned by mail using the freepost mailing label or by hand to the Company c/o the Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to 2255-ecom@hk.tricorglobal.com on or before 24 June 2022.**

**The First Letter explains that if the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating an objection from the Shareholder on or before 24 June 2022, and until the Shareholders inform the Company c/o the Branch Share Registrar by reasonable prior notice in writing to Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to 2255-ecom@hk.tricorglobal.com, such Shareholders will be deemed to have consented to receive the Website Version, and a written notification of the publication of the Corporate Communications on the website of the Company will be sent to such Shareholders by post or by email in the future.**

2. For those Shareholders who choose to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to them unless and until they inform the Company c/o the Branch Share Registrar by reasonable prior notice in writing to Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to 2255-ecom@hk.tricorglobal.com that they wish to receive the Corporate Communications in the other (or both) language(s) (as the case may be), or to receive the Website Version.
3. When each of the printed Corporate Communications is sent in accordance with the arrangements described above, the Notification Letter together with the Request Form with a freepost mailing label (applicable for posting within Hong Kong only), in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communications, specifying that the Corporate Communications prepared in the other language will be available upon request. Shareholders may at any time request for the other language of the Corporate Communications by completing and returning the Request Form to the Company c/o the Branch Share Registrar or by email to 2255-ecom@hk.tricorglobal.com.

4. For those Shareholders who choose (or are deemed to have chosen) to receive the Website Version, if for any reason, such Shareholders have difficulty in receiving or gaining access to the Website Version, the Company or the Branch Share Registrar will, upon request in writing or by email to 2255-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrar, send the printed form of the Corporate Communications to such Shareholders in the selected language version(s) free of charge.
5. Shareholders are entitled at any time by reasonable prior notice in writing to the Company c/o the Branch Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to 2255-ecom@hk.tricorglobal.com to change their choice of means of receipt and/or language of future Corporate Communications.
6. All future Corporate Communications in both English and Chinese versions will be available on the website of the Company at [www.haichangoceanpark.com](http://www.haichangoceanpark.com) in an accessible format. Electronic copies of all such Corporate Communications in both languages will be submitted to the Stock Exchange for publication on its designated website at [www.hkexnews.hk](http://www.hkexnews.hk) pursuant to the Listing Rules.
7. The Branch Share Registrar provides a dial-up hotline service at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays) to enable the Shareholders to make enquiry of the Company's proposed arrangements set out above.
8. The First Letter and the Notification Letter will indicate that printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Branch Share Registrar upon request, as well as on the website of the Company and on the designated website of the Stock Exchange.

## **RECOMMENDATION**

The Company recommends the Shareholders to take advantage of the Website Version in respect of future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders.

## **DEFINITIONS**

In this announcement, the following expressions shall have the following meanings unless the context requires otherwise:

“Articles of Association”	the article of association of the Company, as amended from time to time
“Branch Share Registrar”	Tricor Investor Services Limited, the branch share registrar and the transfer office of the Company in Hong Kong, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong
“Company”	Haichang Ocean Park Holdings Limited (海昌海洋公園控股有限公司), a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 2255)

“Corporate Communication(s)”	any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) directors’ report, annual accounts together with copy of the auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form
“First Letter”	a letter dated 25 May 2022 to be sent by the Company to the Shareholders together with the Reply Form
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notification Letter”	a letter to be sent by the Company to the Shareholders with each future printed Corporate Communications
“Reply Form”	a pre-paid reply form (a stamp is not needed for posting in Hong Kong) to be sent together with the First Letter
“Request Form”	a pre-paid request form (a stamp is not needed for posting in Hong Kong) to be sent together with the Notification Letter
“Share(s)”	ordinary share(s) of US\$0.0001 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Website Version”	the Corporation Communication published or to be published on the website of the Company

By Order of the Board  
**Haichang Ocean Park Holdings Ltd.**  
**Qu Naijie**  
*Executive Director and Chief Executive Officer*

Shanghai, the People’s Republic of China, 25 May 2022

*As at the date of this announcement, the executive directors of the Company are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Zhang Jianbin; the non-executive directors of the Company are Mr. Wang Xuguang, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive directors of the Company are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.*