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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 2255)

VERY SUBSTANTIAL DISPOSAL IN RELATION TO THE PROPOSED DISPOSAL OF SUBSIDIARIES

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 18 October 2021 (the “**Announcement**”) regarding a very substantial disposal in relation to the proposed disposal of subsidiaries. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

As set out in the Announcement, a circular containing, among others, information on the Agreement and the Transactions (the “**Circular**”) is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, i.e. on or before 8 November 2021.

As additional time is required for the finalisation of certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 29 November 2021.

By Order of the Board

Haichang Ocean Park Holdings Ltd.

Wang Xuguang

Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 8 November 2021

As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.