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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

SUPPLEMENTAL ANNOUNCEMENT TO 2019 ANNUAL REPORT AND 2019 RESULTS ANNOUNCEMENT

Reference is made to the annual results announcement (the “**Results Announcement**”) dated 31 March 2020 of Haichang Ocean Park Holdings Ltd. (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2019 (“**FY2019**”), and the annual report of the Company for FY2019 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Results Announcement and Annual Report.

As disclosed on page 17 of the Results Announcement and page 295 of the Annual Report, the item “Others” under “Other Income” for FY2019 was RMB14,167,000. In this supplemental announcement, the Company will provide additional information on the breakdown of “Others” as follows:

Item	Approximate amount (RMB)
I. Waiver of payables	10,159,526.16
II. Additional deduction of VAT	1,317,830.11
III. Miscellaneous government grants and bailout subsidies	778,161.26
IV. Revenue from sales of Haichang Blue No.1	374,252.13
V. Asset and waste disposal	278,328.17
VI. Management service income	180,709.37
VII. Penalty income	105,622.84
VIII. Other miscellaneous income	972,569.96

The additional information above does not affect any other information contained in the Results Announcement and Annual Report. Save as disclosed above, all other information of the Results Announcement and Annual Report remains unchanged.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 28 August 2020

As at the date of this announcement, the executive directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.