

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT APPOINTMENT OF HONORARY CHAIRMAN

The board of directors (the “**Board**”) of Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Mr. Yoshihiko Miyauchi (“**Mr. Miyauchi**”) was appointed as the Honorary Chairman of the Company on 27 March 2015 for a term of three years, and the tenure had expired. Mr. Miyauchi will be re-appointed as the Honorary Chairman of the Company on 27 March 2018 for another term of two years commencing from the same date.

The Board highly recognized Mr. Miyauchi’s contribution to the Group by providing advice to the Board with respect to various areas including the planning and development, investment strategy, corporate management and cross-border cooperation of the Group for the past three years. The Board believes that Mr. Miyauchi will continue to contribute to the Group. The role of Mr. Miyauchi is in a strictly advisory capacity and he will not participate in the management nor operation of the Group.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Shanghai, the People’s Republic of China, 26 March 2018

As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Sun Jianyi and Ms. Zhang Meng.