

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Haichar	ng Holdings Limited					
Date Submitted	5 March	n 2015					
I. Movements in Authorised Sh	ıare Capi	tal					
1. Ordinary Shares							
(1) Stock code : 02255	Descri	ption:	HAICHAN	G HLDG			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding m	onth	5,000,000,000 0.0001		500,000.00			
ncrease/(decrease)	Nil		Nil				
Balance at close of the month		5,000,000,000	0.0001	500,000.00			
2) Stock code : N/A	Descri	ption :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding me	onth						
increase/(decrease)							
Balance at close of the month	alance at close of the month						

Stock code: N/A	A Description	on:	N/A		
	1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month				
Increase/(decrease)	_				
Balance at close of the mor	nth				
3. Other Classes of Shares					
3. Other Classes of Shares  Stock code : N/A	A Description	on :	N/A	Δ	
		No. of other classes of shares	N/A Par value (State currency)		
		No. of other	Par value (State	Authorised share capital	
Stock code: N/A		No. of other	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	4,000,000,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sch	emes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(11010-1)						
3.						
3.						
1						
shares						
(Note 1)						
		Т	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	the month fro	m exercise of op	otions			
(State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares	N/A	N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	=

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
( / / ) shares (Note 1)	1	
2. <u>N/A</u>	_	
	1	
shares (Note 1)	-	
3. N/A		
	-	
( / / )	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ier wovemens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					IV/A	IV/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		27/1
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		<b></b> .
					<u>N/A</u>	N/A

#### For Main Board and GEM listed issuers

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip   At price   State   Issue and allotment   ( / /		Type of Issue					
dividend   Al price   currency   date   (dd/mm/yyyy)							
Class of shares   Class of s	5.				( / / )		
Class of shares   Cancellation date : ( / / )					( / / )		NI/A
Tepurchase of shares   Cancellation date : ( / / )   (dd/mm/yyyy)						IN/A	N/A
Shares   Class   Cla							
Class of shares   N/A   N/A	6.		,		( / / )	)	
Class of shares					( / / )		27/4
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment date: ( / / )  date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )						N/A	N/A
of shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / / )	)	
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( / / )		27/1
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						N/A	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency —		( / /		
N/AN/A					( / / )		27/4
						N/A	N/A

#### For Main Board and GEM listed issuers

	FOI Maili Do		JEM IISIEU ISS	
		issuer i	new shares of issued during onth pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of th month
Type of Issue				
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)			
			N/A	<u>N/A</u>
	Class of shares issuable(Note 1)			
10. Other At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)		N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other cla	res)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E):	(1)	Ni	1
		(2)	N/.	A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		NI/	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

1	For	Main	Roard	and	GEM	listed	iccupro

Remarks (if any):	
	<del>-</del>
Carla maissa at hann	Triangle Language Committee Living 1
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, S	ecretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.