



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Haichang Ocean Park Holdings Ltd.

Date Submitted 03/02/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |                                     |  |
|--|------------------------|-------------------------------------|--|
| (1) Stock code : <u>02255</u> Description : <u>HAICHANG HLDG</u> |                        |                                     |  |
|  | No. of ordinary shares | Par value (US\$)                    | Authorised share capital (US\$)                    |
| Balance at close of preceding month                              | <u>5,000,000,000</u>   | <u>0.0001</u>                       | <u>500,000.00</u>                                  |
| Increase/(decrease)  | <u>Nil</u>             |                                     | <u>Nil</u>   |
| Balance at close of the month                                    | <u>5,000,000,000</u>   | <u>0.0001</u>                       | <u>500,000.00</u>                                  |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                        |                                     |  |
|  | No. of ordinary shares | Par value ( <i>State currency</i> ) | Authorised share capital ( <i>State currency</i> ) |
| Balance at close of preceding month                              | _____                  | _____                               | _____  |
| Increase/(decrease)  | _____                  |                                     | _____  |
| Balance at close of the month                                    | _____                  | _____                               | _____  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,000,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,000,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1.<br>_____<br>_____<br>( / / )<br>shares  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| 2.<br>_____<br>_____<br>( / / )<br>shares  | <u></u>                   | <u></u>    | <u></u>                    | <u></u>    | <u></u>  | <u></u>   |
| (Note 1)   |                           |            |                            |            |  |   |
| 3.<br>_____<br>_____<br>( / / )<br>shares  | <u></u>                   | <u></u>    | <u></u>                    | <u></u>    | <u></u>  | <u></u>   |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            | <u>N/A</u>                 |            |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)   |                                 |   |                                  |   | N/A  |  |
| (Preference shares)  |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                    |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                    |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                    |  |   |
| _____ Total D. (Ordinary shares)  | N/A  |   |
| _____ (Preference shares)   | N/A  |   |
| _____ (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

|               |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |            |
|---------------|--------------|---------------------------------|--|--|---|------------|------------|
| Type of Issue |              |                                 |  |  |   |            |            |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: ( / / ) (dd/mm/yyyy)   | <u>N/A</u> | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: ( / / ) (dd/mm/yyyy)   | <u>N/A</u> | <u>N/A</u> |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: ( / / ) (dd/mm/yyyy)   | <u>N/A</u> | <u>N/A</u> |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: ( / / ) (dd/mm/yyyy)   | <u>N/A</u> | <u>N/A</u> |

|               |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |            |
|---------------|----------------------|---------------------------------|--|--|---|------------|------------|
| Type of Issue |                      |                                 |  |  |   |            |            |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____ | Cancellation date : (dd/mm/yyyy) ( / / )                             | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____    | Redemption date : (dd/mm/yyyy) ( / / )                               | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   | <u>N/A</u> | <u>N/A</u> |



| Type of Issue             |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other                 | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                  |  | (Ordinary shares) N/A  | (Preference shares) N/A   |
|                           |  | (Other class) N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

