

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/04/2018</u>						
To: Hong Kong Exchanges and Cl	learing Limited						
Name of Issuer Ha	Haichang Ocean Park Holdings Ltd.						
Date Submitted 03/	/05/2018						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : 02255 D	Description :	HAICHAN	G HLDG				
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of preceding month	5,000,000,000	0.0001	500,000.00				
increase/(decrease)	Nil		Nil				
Balance at close of the month	5,000,000,000	0.0001	500,000.00				
2) Stock code : N/A D	Description:	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	h						
increase/(decrease)							
Balance at close of the month							

2. Preference Shares					
Stock code : N	I/A	Descrip	otion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding r	nonth			
Increase/(decrease)					
Balance at close of the m	onth				
3. Other Classes of Share	es				
Stock code : N	I/A	Descrip	otion:	N/A	<b>.</b>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding r	nonth			
Increase/(decrease)					
Balance at close of the m	onth				
Total authorised share ca	pital a	at the end	of the month (US\$):		500,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,000,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Share Options)	are Option Sch	emes of the Issu	ier)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Cuantad	Evensional	Compalled	Lamand		
1. issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )	NT/A	37/4	27/4	27/4	27/4	27/4
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	the month fro	m exercise of op	otions			
(State currency)				N/A		

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	10/11	1071	17/11	10/11	11/11	10/1
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	-					
	=					
( / / )	<del>-</del>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
_ <del>3.</del>	=					
	<u> </u>			<u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
<del>-1.</del>	=					
	<u> </u>	<u> </u>				_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefer	nary shares)	N/A N/A	<del>-</del> -
			(	(Other class)	N/A	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	11/11	14/71	11/11	14/11	11/11	11/11
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<del></del>					
					· <u> </u>	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin		N/A	_
				ence shares)	N/A	_
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1 37 0 1 0	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>	_	
	-	
shares (Note 1)	-	
snares (Note 1)		
3. N/A		
10/11	-	
	1	
( / / )	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		·

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						17/71	17/11
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares repurchased ( <i>Note 1</i> )		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/11
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	
Type of Issue				
	Class of shares issue (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Class of shares issua (Note 1)	able ———		
10. Other At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E.	(Ordinary shares (Preference shares (Other class	N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E):	(1)	Nil
			(2) N	J/A
Total increase / (decrease) in preference shares d	luring the month (i.e. To	tal of A to E):	N	J/A
Total increase / (decrease) in other classes of sha	-			J/A
(These figures should be the same as the relevan	t figures under II above	("Movements in Iss	ued Share Capital'	').)

Remar	ks (if any):
Submi	tted by:Tricor Investor Services Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)
Notes	
1.	State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.