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## **HAICHANG OCEAN PARK HOLDINGS LTD.**

### **海昌海洋公園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2255)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Haichang Ocean Park Holdings Ltd. (the “**Company**”) dated 25 May 2016 and the supplemental announcement dated 26 May 2016 (collectively, the “**Announcements**”) in relation to the changes of executive directors of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to clarify that Mr. Qu Cheng (“**Mr. Qu**”), an executive director of the Company, is a beneficiary under a discretionary family trust (“**Qu’s Family Trust**”). As a result, he was deemed to be interested in the shares of the Company held by Haichang Group Limited under the Qu’s Family Trust as at the date of the Announcements. Together with his direct interest in the shares of the Company, Mr. Qu was interested in or deemed to be interested in 1,886,402,851 shares of the Company in aggregate, as at the date of the Announcements within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Save as disclosed hereinabove, Mr. Qu does not have any other interests in the shares of the Company within the meaning of Part XV of the SFO.

The Company also confirms that, except as clarified hereinabove, all other information contained in the notice of annual general meeting dated 27 April 2016 (the “**AGM Notice**”), the circular containing the AGM Notice dated 27 April 2016 (the “**AGM Circular**”), the supplemental notice of annual general meeting dated 25 May 2016 (the “**Supplemental AGM Notice**”) and the supplemental circular containing the Supplemental AGM Notice dated 25 May 2016 (the “**Supplemental AGM Circular**”) is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Notice, the AGM Circular, the Supplemental AGM Notice, the Supplemental AGM Circular (collectively, the “**Documents**”) and in that connection the existing Chinese and English versions of the Documents in the form as they are now will continue to be valid.

On behalf of the Board  
**Haichang Ocean Park Holdings Ltd.**  
**Wang Xuguang**

*Executive Director and Chief Executive Officer*

Dalian, the People’s Republic of China, 29 May 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors of the Company are Mr. Qu Naijie, Mr. Makoto Inoue and Mr. Yuan Bing; and the independent non-executive directors of the Company are Prof. Fang Hongxing, Mr. Sun Jianyi and Prof. Xie Yanjun.*