

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Haichang Ocean Park Holdings Ltd. 01/11/2016

I. Movements in Authorised Share Capital

| 1 | Ordinary | Shares |
|----|----------|--------|
| 1. | Orumar y | Shares |

| (1) Stock code : 02255 Descrip | otion : | HAICHANG HLDG | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) | | |
| Balance at close of preceding month | 5,000,000,000 | 0.0001 | 500,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 5,000,000,000 | 0.0001 | 500,000.00 | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | N/A | <u> </u> |
|---------------------|-----------|---------------|-------------------------|----------------------------------|---|
| | | No. c | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding | month | _ | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description | escription : | | 1 |
|-----------------------|-----------|-------------|--------------------------------|----------------------------------|---|
| | | | No. of other sses of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

Total authorised share capital at the end of the month (US\$): 500,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 4,000,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 4,000,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. /) shares N/A N/A N/A N/A N/A N/A (Note 1) 2. / / () shares ____ (Note 1) 3. / /) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| No. of new No. of new Shares of issuer issued issuer which during the month pursuant pursuant pursuant pursuant pursuant value preceding month month it close of the month it close it close of the month it close of the month it close it close month | Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | | |
|---|--|----------------|--------------|---------|----------|-----------------|---|---|
| N/A N/A <th></th> <th>nominal</th> <th>close of</th> <th>du</th> <th>ring the</th> <th>at close of the</th> <th>shares of issuer issued during the month pursuant</th> <th>shares of issuer which may be issued pursuant thereto as at close of the</th> | | nominal | close of | du | ring the | at close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| (/ /) Stock code (if listed) Class of shares Subscription price EGM approval date (/ /) (/ /) Stock code (if listed) (/ /) Subscription price EGM approval date (/ /) (/ /) Stock code (if listed) (/ /) Subscription price EGM approval date (/ /) (/ /) Subscription price EGM approval date (/ /) (/ /) Subscription price EGM approval date (/ /) (/ /) (/ /) Subscription price EGM approval date (/ /) Subscription price EGM approval date (/ /) (/ /) Subscription price EGM approval date (/ /) (/ /) Subscription price EGM approval date (/ /) (/ /)< | 1. | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 3. | | N/A | N/A | | N/A | N/A | N/A | N/A |
| (dd/mm/yyyy) (/ / /) 2. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note I) 3. (/ /) 3. (/ /) Stock code (if listed) (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (id/mm/yyyy) (/ /) Subscription price EGM approval dat | (dd/mm/yyyy) | (/ / | /) | | | | | |
| Stock code (if listed) | <u>2.</u> | - | | | | | | |
| Stock code (if listed) | (/ /) | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ / /) 3. | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| Stock code (if listed) | (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | | |
| Stock code (if listed) | | - | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. | Stock code (if listed) Class of shares | | | | | | | |
| 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) N/A | EGM approval date (if applicable) | (/) | /) | | | | | |
| Stock code (if listed) | | - | , | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | · | | | | | | - |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | Class of shares | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| (Preference shares) N/A | (if applicable) | (/ / | /) | | | | | |
| (Preference shares) N/A | | | r | Fotal B | (Ordi | nary shares) | N/A | |
| (Other class) N/A | | | | | | | | - |
| | | | | | (| Other class) | N/A | - |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (' ') | | | | | |
| | | | | | | |
| | | | | | | |
| 0(1, 1, ()(1)(1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| - - | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| 2. <u>1</u> \//1 | 4 | |
| | | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | 1 | |
| shares (Note 1) | 1 | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (*********** | 1.011 | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | her Movements | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------|--|---------|---|--|
| | Type of Issue | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|-------|---|---|--|
| | Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | of issuer which |
|-----|------------------------|------------------|--|--|---|-----------------|
| | | | Class of shares issua (Note 1) | ible | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issua (Note 1) | ible | | |
| 10. | Other | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: | Tricor Investor Services Limited |
|-----------------------|--|
| Title: (Director, Sec | Branch Share Registrar retary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.