

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Haichang Ocean Park Holdings Ltd. 03/04/2017

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>02255</u> Descrip	otion :	HAICHAN	G HLDG
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	5,000,000,000	0.0001	500,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.0001	500,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Description :		N/A	<u> </u>
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month	_		
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	<u>N/A</u> Descr		:	N/A	1
			No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (US\$): 500,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	4,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. / ) shares N/A N/A N/A N/A N/A N/A (Note 1) 2. / / ( ) shares \_\_\_\_ (Note 1) 3. / / ) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

No. of new No. of new Shares of issuer issued issuer which during the month pursuant pursuant pursuant pursuant pursuant value preceding month month it close of the month it close it close of the month it close of the month it close it close month	Warrants to Issue Shares of the Iss	suer which are	to be Listed					
N/A    N/A <th></th> <th>nominal</th> <th>close of</th> <th>du</th> <th>ring the</th> <th>at close of the</th> <th>shares of issuer issued during the month pursuant</th> <th>shares of issuer which may be issued pursuant thereto as at close of the</th>		nominal	close of	du	ring the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
( / / )  Stock code (if listed)    Class of shares  Subscription price    EGM approval date  ( / / )    ( / / )  Stock code (if listed)    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )  Stock code (if listed)    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )  ( / / )    Subscription price  EGM approval date    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )  Subscription price    EGM approval date  ( / / )    ( / / )<	1.	-						
Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      ( / / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (id/mm/yyyy)      ( / / )      3.		N/A	N/A		N/A	N/A	N/A	N/A
(dd/mm/yyyy)  ( / / / )    2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
( / / )    Stock code (if listed)    Class of shares    issuable (Note I)    3.    ( / / )    3.    ( / / )    Stock code (if listed)    ( / / )    Stock code (if listed)    Class of shares    issuable (Note I)    Subscription price    EGM approval date    (if applicable)    (id/mm/yyyy)    ( / / )    Subscription price    EGM approval date    (if applicable)    (id/mm/yyyy)    ( / / )    Subscription price    EGM approval date    (if applicable)    (id/mm/yyyy)    (id/mm/yyyy)    ( / / )    Subscription price    EGM approval dat	(dd/mm/yyyy)	( / /	/ )					
Stock code (if listed)	<u>2.</u>	-						
Stock code (if listed)	( / / )							
(if applicable) (dd/mm/yyyy)  ( / / / )    3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
Stock code (if listed)	(if applicable) (dd/mm/yyyy)	( / /	/ )					
Stock code (if listed)		-						
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )    4.	Stock code (if listed) Class of shares							
4.    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Total B. (Ordinary shares)    N/A	EGM approval date (if applicable)	( / )	/ )					
Stock code (if listed)		-	,					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A		·						-
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares							
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A	(if applicable)	( / /	/ )					
(Preference shares) N/A			r	Fotal B	(Ordi	nary shares)	N/A	
(Other class) N/A								-
					(	Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( ' ' )					
0( 1, 1, ()(1)(1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
- <del>-</del>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			(0	Other class)	N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>1</u> \//1	4	
	4	
	4	
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	of issuer which
			Class of shares issua (Note 1)	ible		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issua (Note 1)	ible		
10.	Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

## Remarks (if any):

Submitted by:	Tricor Investor Services Limited
Title: (Director, Sec	Branch Share Registrar retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.