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## **HAICHANG OCEAN PARK HOLDINGS LTD.**

**海昌海洋公園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2255)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a substantial loss for the six months ended 30 June 2020.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group recorded a substantial loss for the six months ended 30 June 2020 due to the continuous impact of COVID-19, and relevant limit and control measures under the “Guidelines on Doing a Good Job in the Prevention and Control of Normalization of COVID-19 《關於做好新冠肺炎疫情常態化防控工作的指導意見》” such as no resumption of interprovincial tourism and other measures.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group and with reference to information currently available, which have not been reviewed and audited by the auditors of the Company and may be subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the detailed unaudited financial information for the six months ended 30 June 2020 of the Group which shall be disclosed in the results announcement of the Company to be published in August 2020.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Haichang Ocean Park Holdings Ltd.**  
**Wang Xuguang**  
*Executive Director and Chief Executive Officer*

Shanghai, the People's Republic of China, 14 July 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.*