日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haichang Ocean Park Holdings Ltd. (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02255</u> Descrip	otion :	HAICHANG	B HLDG
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	5,000,000,000	0.0001	500,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	5,000,000,000	0.0001	500,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip		N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close of	of the mon	th			

Total authorised share capital at the end of the month (US\$): 500,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opf	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM		Movement durin	a the month			thereto as at close of
approval date		Nov official dama	g the month.		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
shares						
(Note 1)		·				
3.						
shares						
(Note 1)						
(*******		Tot	tal A. (Ordina	ary shares)	N/A	
			•	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised d	uring the mo	onth from exercis	е			
of options (State cu	rrency)			N/A		
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.)				
(/ /)		. <u></u> .				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	. <u></u>	·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Outra suisti sus suist						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
(,				
		Total	(Prefere	hary shares) nce shares) Other class)	N/A N/A N/A	-
			()	-/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
<u>Class and description</u>	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_					
	_					
Stock code (if listed)					,	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/11111/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares)		-
			(U	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Options (other than under Share Option Schemes)	Issuer which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Noi	<u>)</u> e 1)	
2. <u>N/A</u>		
shares (Nor	<u>)</u> a 1)	
3. N/A		
)	
shares (Not		
Total D. (Ordinary sha	res) N/A	
(Preference sha		
(Other cl		
	-	

state sisued issued issued may be during the issued month issued month pursuant thereto at theret	Ot	her Movements	in Issued Sha	are Capital					
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) I. Open offer At price : State currency Class of shares		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)									
1. Nights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A Substruct Class of shares (d/mm/yyyy) N/A N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) Bonus issue At price : State currency Class of shares sisuable (Note 1) N/A N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) N/A N/A Bonus issue Class of shares issuable (Note 1) N/A N/A N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) [////////////////////////////////////									
2. Open other At price : currency date : (d/mm/yyyy) EGM approval date : (/ /) (d/mm/yyyy) Class of shares 3. Placing At price : State Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Class of shares EGM approval date: (/ /) (d/mm/yyyy) At price : State Class of shares Class of shares Class of shares EGM approval date: (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						, , , ,	`		
Class of shares	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency State issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) Begin approval date: (///) Issue and allotment (///) Issue and allotment (///) Class of shares N/A N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) Bonus issue State Issue and allotment (///) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) I///)								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	3.	Placing	At price :		Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)						<u> </u>			
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer whi issued may be issued pursuant thereto as close of th month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Comparies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Comparies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion bas taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by: Wang Xuguang

Title:Executive Director and Chief Executive Officer(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.