

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haichang Ocean Park Holdings Ltd.
Date Submitted	3 November 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 02255 Descrip	otion :	HAICHAN	G HLDG		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	5,000,000,000	0.0001	500,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month _	5,000,000,000	0.0001	500,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

2. Preference Shares

Stock code : <u>N/A</u> I	Description :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

N/A	Description :		N/A	<u> </u>
			Par value (State currency)	Authorised share capital (State currency)
receding	month			
ne month				
	receding 1	No class	No. of other classes of shares	Par value No. of other (State classes of shares currency) receding month

Total authorised share capital at the end of the month (US\$): 500,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
2.						
(/ /)						
shares						
(Note 1)						
3.						
5.						
(/ /)						
shares						
(Note 1)		T		1 \	NT/A	
		10	otal A. (Ordin (Preferen	ary shares) nce shares)	<u>N/A</u> N/A	
				Other class)	N/A N/A	
otal funds raised during	g the month fro	m exercise of on			- v	
State currency)	,	or op		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares	. <u></u>		<u>.</u>			·
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
(/ /)						-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tota		nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-
			(1N/A	-

	For Main Board and GEM listed issuers					suers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
		· · · · · · · · · · · · · · · · · · ·
2. N/A		
	-	
(/ /)		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new shares issuer issued during of issuer which the month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) 1. Rights issue At price : State currency (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency) Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (*Note* 1) (/ /) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

					Ard and GEM listed is: No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	N/.

For Main Board and GEM listed issuers

Type of Issue 9. Capital reorganisation Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation $ \begin{array}{c} (Note 1)\\ Issue and allotment (//)\\ date : (dd/mm/yyyy)\\ EGM approval date: (//)\\ (d/mm/yyyy)\\ N/A N/A \end{array} $ 10. Other $ \begin{array}{c} At price : \frac{State}{currency} \longrightarrow \\ Class of shares issuable &\\ (Note 1)\\ Issue and allotment & (//)\\ date : (dd/mm/yyyy)\\ EGM approval date: (//)\\ (d/mm/yyyy)\\ EGM approval date: (//)\\ (d/mm/yyyy)\\ N/A N/A \end{array} $ $ \begin{array}{c} N/A \\ N/A \end{array} $	-	Type of Issue						
reorganisation date : (dd/mm/yyyy) $EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A$						ole		
$\frac{\text{N/A} \text{N/A}}{\text{N/A} \text{N/A}}$ 10. Other At price : $\frac{\text{State}}{\text{currency}} = -\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} \left(\begin{array}{c} (/ \ / \) \\ \text{date : (dd/mm/yyyy)} \end{array} \right)$ EGM approval date: $(/ \ / \)$ EGM approval date: $(/ \ / \)$ (dd/mm/yyyy) $\frac{\text{N/A} \text{N/A}}{\text{N/A}}$	9.					(/ /)		
$ \frac{N/A}{N/A} $ $ \frac{N/A}{N/A} $ 10. Other At price : $\frac{State}{currency}$ $ \frac{Class of shares issuable}{(Note 1)} $ Issue and allotment $ (/ /) $ $ \frac{Issue and allotment}{date : (dd/mm/yyyy)} $ $ \frac{Issue and allotment}{(dd/mm/yyyy)} $ $ \frac{N/A}{N/A} $ $ \frac{N/A}{N/A} $ $ \frac{N/A}{N/A} $						(/ /)		
10. Other At price : $\frac{State}{currency}$ (Note 1) Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A							N/A	N/A
10. Other At pince : currency Issue and allotment date: (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A N/A N/A				<u>Station</u>				
Interviewent Interviewent (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A N/A	10.	Other	At price :	currency		(/ /)		
(Preference shares) N/A						(/ /)	N/A	N/A
(Preference shares) N/A					Total E.	(Ordinary share	s) N/A	
(Other class) N/A						(Preference share	s) N/A	
						(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.