

Monthly Return of Equity Issuer on Movements in Securities

For the month end	For the month ended (dd/mm/yyyy): 30/11/2015						
To: Hong Kong Ex	changes an	d Clearin	g Limited				
Name of Issuer		Haichan	ig Ocean Park Holdii	ngs Ltd.			
Date Submitted		1 Decen	nber 2015				
I. Movements in A	uthorised S	hare Capi	tal				
1. Ordinary Shares							
(1) Stock code :	02255	Descrip	ption:	HAICHAN	G HLDG		
			No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of p	preceding m	onth _	5,000,000,000	0.0001	500,000.00		
increase/(decrease)		-	Nil		Nil		
Balance at close of t	he month	-	5,000,000,000	0.0001	500,000.00		
(2) Stock code :	N/A	Descrip	ption:	N/A	1		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding m	ionth					
increase/(decrease)							
Balance at close of t	he month						

2. Preference Shares					
Stock code : N/A 1	Description :	N/A	A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth				
Increase/(decrease)		_			
Balance at close of the month		_			
3. Other Classes of Shares					
Stock code: N/A l	Description :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth				
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the	he end of the month (US\$)	: 	500,000.00		

No. of new shares of

N/A

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A	
	4,000,000,000	14/11	11//11		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	4,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

(State currency)

Particulars of share

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/AN/A N/A shares N/A N/A(*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A

(Other class)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,	/)				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,	/)				
	-			·		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		Tota	l B. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	- -
			(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A	N/A	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>		nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) (Ordinary shares) Total D. N/A (Preference shares) N/A (Other class) N/A

	ier wovenens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/1
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		 .
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IV/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N//	27/4			
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
						N/A	N/A

N/A

			For Main E	Soard and (JEM listed iss	uers
				issuer i	new shares of ssued during onth pursuant chereto	No. of new share of issuer which may be issued pursuant thereto as at close of th month
	Type of Issue					
		Class of shares issuabl (Note 1)	e	-		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
		Class of shares issuabl	e			
10.	Other At price : State currency	(Note 1)Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary sha Preference sha (Other c	ares)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of	A to E):	(1)	Ni	1
				(2)	N/2	A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total	of A to E):		N/A	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and	CEM	listed	issuers
COL	viam	DOALG	аша	CTEUVI	nsiea	issuers

Submitted by: Tricor Investor Services Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):				
Title: Branch Share Registrar					
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Title: Branch Share Registrar					
	Submitted by:	Tricor Investor Services Limited			
	T:41	Dungah Chana Daniatuan			
(Birector, Secretary of other duty authorised officer)					
	(Director, Sec	etally of other dury authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.