

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2016					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ha	ichang Ocean Park Ho	oldings Ltd.		
Date Submitted	01/	06/2016			
I. Movements in Author	ised Share	Capital			
1 Ondinary Change					
1. Ordinary Shares					
(1) Stock code : 02	2255 D	escription :	HAICHAN	NG HLDG	
		No. of ordinar shares	y Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preced	ding month	5,000,000,000	0.0001	500,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mo	onth	5,000,000,000	0.0001	500,000.00	
(2) Stock code : N	N/A D	escription :	N/	'A	
		No. of ordinar shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ling month				
Increase/(decrease)					
, , , ,		-			
Balance at close of the mo	onth				
Darance at Cluse of the III	JIIII				

2. Preference Shares					
Stock code :	N/A	Descrip	otion:	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding 1	month			
Increase/(decrease)					
Balance at close of the 1	nonth				
3. Other Classes of Shar	res				
Stock code :	N/A	Descrip	otion:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding 1	month			
Increase/(decrease)					
Balance at close of the 1	month				
Total authorised share c	apital a	at the end	of the month (US\$):		500,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sci	iemes of the issu	er)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		:	
class of shares	G 1		G 11 1	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			*	nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised during	the month fro	m exercise of op	otions	N/A		
(State currency)				IN/A		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	1971	17/11	17/1		1071	10/11
EGM approval date (if applicable)						
(dd/mm/yyyy)	-)				
(/ /)						.
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
-	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Class and description Currency of amount of preceding month month Maines of issuer issued by the pursuant thereto as at close of the month	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A	1.						
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Class of shares	Stock code (if listed)		N/A	IV/A	IV/A		
EGM approval date (if applicable) (dd/mm/yyyy)	Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date						
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date						
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(00/11111/3/3/3/)	(/ /)		Total C. (Ordin	nary shares)	N/A	
(Other class) N/A				(Prefere	ence shares)	N/A	- -
				(Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		· .
2. N/A		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shutes (Note 1)		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

	her Movements	III Issued S	mare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11	17/11
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/11	17/11

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/11
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A

			No. of new shares issuer issued durir the month pursuan thereto	
Type of Issue				
	Class of shares issue (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issua (Note 1)	able ———		
10. Other At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary shares (Preference shares (Other class) N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E):	(1)	Nil
			(2)	N/A
Total increase / (decrease) in preference shares d	uring the month (i.e. To	tal of A to E):		N/A
Total increase / (decrease) in other classes of sha	-			N/A
(These figures should be the same as the relevant	t figures under II above	("Movements in Iss	ued Share Capital	l").)

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

 ${\it State the class of shares (e.g. ordinary, preference or other)}.$

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.